

# MARMORE

MENA INTELLIGENCE

## Kuwait - Japan

*Opportunities for further leverage*



*Exploring Kuwait's trade & investment relationship with Japan*

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## What is the report about?

Trade in oil has primarily underpinned Kuwait's relationship with Japan. MENA region as a whole has been a major supplier of oil & gas to the island nation. However, despite the regular meetings held among the higher-level dignitaries of the country there has not been much that has happened in the terms of investments. KIA (Kuwait Investment Authority) in 2008 had announced to increase its investments in Japan, directed toward Japanese real estate and stocks, and is subject to the conclusion of a tax agreement being negotiated by the countries. But there has been not been much progress in investments in the country, as the global financial crisis struck in 2008. The island nation has faced many adversities in the past, and has come out successful due to skilled development of human resource, focus on education and research and development, government policies that complement industry needs, and focus on arts and cultural promotion. Kuwait can benefit from Japan's inspirational rise from ignominy, post the Great War. This report analyzes the lessons on offer from Japan, and possibilities for potential tie-ups in areas of Kuwaiti interest.

## Who will benefit and why?

The report will benefit anyone tracking the Kuwait-Japan relationships in trade, investments and bilateral cooperation, such as regulators and government agencies, bankers, economists, academia and cross-border traders. This report would help these entities to gain an understanding of the relationship at present, and provide an outlook for the future.

## How exhaustive is this report?

We have analyzed the trade and investment relationship between Kuwait and Japan, and the various avenues, where bilateral relationship exists between the two countries. The report examines the factors that have led to Japan's growth as a major global economy, and the lessons that Kuwait can learn from them. We have also highlighted how Kuwait can strengthen its own economy by leveraging on the strengths of its trade partner, and finally, the sectors of Japanese that should be of interest to Kuwait, both for potential tie-ups and investments.

## Is regular update available for this report?

The report will be updated yearly. However, if required, upon specific request we could provide you with an update.

## Can I download a certain section of the report?

Yes. The user can access certain sections of the report upon request, and this will be available at a nominal price.

### Key questions addressed in this report:

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- What are the major Kuwaiti exports to and imports from Japan?
- What are the areas of bilateral cooperation and agreements between Kuwait and Japan?
- What is the magnitude of Japanese investment in Kuwait, and which are its areas of interest?
- What are the key lessons that Kuwait can learn from Japan to improve its economy?
- Which Japanese sectors are of interest to Kuwait?
- What are the areas of potential tie-ups with Japan?

### This report can add value to:

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- Regulators and Government agencies
- Trade Bodies
- Economists
- SMEs
- Academia

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# About Marmore



## Organizational Background

Marmore MENA Intelligence provides research-based consulting solutions to help understand current market conditions, identify growth opportunities, assess supply/demand dynamics, and make informed business decisions.

Marmore is a fully-owned research subsidiary of Kuwait Financial Center 'Markaz'. Since 2006, Markaz Research has been at the forefront in disseminating thought-provoking, hard-data backed research reports. Marmore continues that legacy with a focused approach to providing actionable solutions for business leaders and policymakers.

Since its inception, Marmore has published over 700 research reports and covered more than 25 varied industries and infrastructure segments; all focused primarily on the GCC economies. (To view our Research Library, please [click here](#))

With over 30 policy and regulatory research studies published, Marmore has partnered with renowned regional think-tanks and opinion-leaders to publish some of these intellectually provoking policy research papers. These research studies aim to initiate dialogue and propose better solutions to existing economic conundrums. (To view our Policy & Regulatory research report, [click here](#))

Almost on a weekly basis, Marmore publishes thematic economic, industry, policy and capital market reports. Marmore has been recently conferred **"Research Provider of the Year - 2018"** award by **Global Investor, a Euromoney Group company**. To learn more, visit [www.marmoremna.com](http://www.marmoremna.com)

## Experience/Qualifications

Marmore is the only regional firm providing niche research based on strong analytics in areas that are less researched. Marmore provides full range of financial market, sector specific and economic and policy researches, as well. The different types of researches are availed based on the client's requirements. It is notable that Marmore research reports have regularly been used by various renowned institutions to better understand the MENA region.

*Marmore's strengths can be summarized as follows:*

- » Consistent track record of quality, in-depth research offerings;
- » Skilled team with extensive experience in advanced quantitative and qualitative analysis techniques;
- » Deep understanding of MENA market and access to wide-ranging database
- » Delivers high quality, client specific, insightful research reports; highlighting key client issues and uncovering key answers/opportunities for the clients.

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